



Fidelity Bank Plc
(RC 103022)

Acceptance/Renunciation Form

(A) TRADING IN RIGHTS

- i. Shareholders who renounce their Rights partially or in full may trade their Rights on the floor of The Exchange. The renounced Rights will be traded actively on the floor of The Exchange.
- ii. Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase renounced Rights (see A.iv. below) and/or apply for additional shares by completing item (ii) of box B below.
- iii. Shareholders who purchase Rights on the floor of The Exchange are guaranteed the number of shares purchased. They will not be subject to the allotment process in respect of shares so purchased. Those that apply for additional shares by completing item (ii) of box B will be subject to the allotment process i.e. they may be allotted a smaller number of additional shares than what they applied for.
- iv. If you wish to purchase renounced Rights please contact your stockbroker who will guide you regarding payment and the procedure for purchasing Fidelity Bank Plc Rights.

**DETAILS OF
SHAREHOLDER'S
PROVISIONAL
ALLOTMENT**

PLEASE COMPLETE SECTION B OR C AS APPLICABLE

(B) FORM OF FULL ACCEPTANCE AND REQUEST FOR ADDITIONAL SHARES

- i. I/We accept this allotment in full as shown above.
- ii. I/We also apply for the following additional shares.

This section should be completed if you wish to apply for additional shares

No. of Additional Shares Applied for	Additional Amount payable at N8.00 per share
	N

- iii. I/We agree to accept the same or smaller number of additional shares in respect of which allotment may be made to me/us in accordance with the Provisional Allotment Letter contained in the Rights Circular.
- iv. I/We enclose my/our bank draft for N..... being the amount payable as shown above, plus any additional amount payable as shown in item (ii) above.

(C) FORM OF RENUNCIATION OR PARTIAL ACCEPTANCE

1 No. of Shares accepted	2 Amount payable at N31.00 per share	3 No. of Shares renounced
	N	

- i. I/We accept the number of shares as shown in Column (1) above and enclose my/our bank draft for N..... shown in column (2) above.
- ii. I/We hereby renounce my/our right to Ordinary Shares shown in Column (3) above being the balance of the Ordinary Shares allotted to me/us.
- iii. I/We confirm that I/We wish to trade my/our rights to Ordinary Shares (being my/our renounced shares as shown in Column (3) above on the floors of The Exchange. I/We shall obtain a Transfer Form from my/our stockbroker, complete it in accordance with his instructions and return it to the stockbroker with the form.

(for either B or C)

Signature.....2nd Signature
(for joint/Corporate Allottees)

Date.....Next of Kin.....

CSCS NO (if you want shares allotted credited to your CSCS A/C)

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Clearing House Number (CHN):

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Name of your Stockbroker

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GSM (for SMS)

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Stamp of Receiving Agent

SEAL OF CORPORATE ALLOTTEE